

ANNEXURE II

Claim Application for Deposit/ Safe Deposit Lockers/ Safe Custody/pledged articles

(To be used when account has nomination/authorisation or is a joint account with survivor clause)

From

To

The Branch Manager

CSB Bank Ltd

_____ Branch

Dear Sir,

Reg : _____ A/c no. _____ in the name of Late Shri /Smt.

A. In case of Nomination/authorisation

I, _____ son/daughter of Shri _____

residing at _____

is

(i) The registered nominee/person authorised/survivor in the above accounts(s)

(ii) The person authorized to receive payment on behalf of Master/Miss _____

who is the nominee in the above account(s) and is a minor as on the date of the claim.

Please settle the balance in the account in my name. **OR**

Please substitute my name in the place of deceased account holder (in the case of term deposits) **OR**
Please hand-over contents of the safe deposit locker / items held under safe custody/pledged articles to me.

I receive the payment/articles as trustee of the legal heirs of the deceased account holder.

B. In the case of joint account

I/We request you to delete the name of deceased account holder and continue the account in my/our name(s) with same mode of operations.

Name/s of survivor/s :

I/We submit photocopy of the following document(s) together with originals. Please return the original to us after verification.

Death Certificate issued by _____

Identity proof (required in nomination/authorisation cases) _____

Place :

Date:

Yours faithfully,
{ Claimant(s)}