

Application No. Date APPLICATION FORM
PERSONAL LOANBranch code Branch Name Zone Scheme Name Existing Customer ☐ Y ☐ N If Yes, Account No./Cust ID PHOTOGRAPH OF
APPLICANT WITH
SIGNATURE

CUSTOMER DETAILS (To be filled by the customer in CAPITAL LETTERS)

DEMOGRAPHICS	APPLICANT DETAILS
Type of Customer(✓)	New <input type="checkbox"/> Existing <input type="checkbox"/> Client ID <input type="text"/>
Residential Status(✓)	Resident <input type="checkbox"/> Non Resident Indian <input type="checkbox"/>
Loan amount In Figures & Words	₹ <input type="text"/> Tenor in Months <input type="text"/>
Title(✓)	<input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. Gender(✓) <input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> Others <input type="text"/>
First Name	<input type="text"/>
Middle Name	<input type="text"/>
Last Name	<input type="text"/>
Date of Birth	<input type="text"/> Place of Birth <input type="text"/>
Father's Name	<input type="text"/>
Mother's Name (Mandatory)	<input type="text"/>
Spouse Name	<input type="text"/>
Mobile No (Mandatory)	<input type="text"/> Land Line Number <input type="text"/>
Email ID (Personal)	<input type="text"/>
Marital Status (✓)	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Others Category (✓) <input type="checkbox"/> General <input type="checkbox"/> OBC <input type="checkbox"/> SC/ST <input type="checkbox"/> Others
No of Dependents (✓)	<input type="checkbox"/> Children <input type="checkbox"/> Others <input type="checkbox"/> No. Earning members in the Family

KYC SECTION

PAN (Mandatory) Aadhaar No. Any Other KYC (Specify) CKYC Reference

CURRENT RESIDENTIAL ADDRESS

Name of Premises/ Building	<input type="text"/>
Flat/Door/Block No	<input type="text"/>
Road/Street	<input type="text"/>
Nearest Land Mark	<input type="text"/>
Post Office	<input type="text"/>
Taluk/Sub division	<input type="text"/>
Town/City/District	<input type="text"/>
State/Union territory	<input type="text"/> Country <input type="text"/> Pin Code <input type="text"/>
No of years in current location (✓)	<input type="checkbox"/> 5 yrs & above <input type="checkbox"/> 3-5 Years <input type="checkbox"/> 1-3 Years <input type="checkbox"/> Less than one year Current Residence is (✓) <input type="checkbox"/> Self Owned <input type="checkbox"/> Family <input type="checkbox"/> Rented <input type="checkbox"/> Company Leased
Education Qualification (✓)	<input type="checkbox"/> PG & Above <input type="checkbox"/> Graduate <input type="checkbox"/> Undergraduate <input type="checkbox"/> Others Person with Disability (✓) <input type="checkbox"/> Y <input type="checkbox"/> N
Local Police Station Name	<input type="text"/>
Passport Number	<input type="text"/>

FOR OFFICE USE ONLY

Sourcing Channel(✓)	Branch	DSA	PBK	WEB	DST	Referral Sales	Other Channel(Specify)
CSB Emp. Code	DSA Code	DSA Name	BSR Code				

Whether Related to the Bank Directors: ☐ Yes ☐ No Director's Name

Whether Related to the Staff: ☐ Yes ☐ No Staff Name

Emp. Code Designation Br. Name

PERMANENT ADDRESS	As per OVD	PERMANENT ADDRESS (If other than OVD)
Name of Premises/Building	<input type="text"/>	<input type="text"/>
Flat/Door/Block No	<input type="text"/>	<input type="text"/>
Road/Street/Landmark	<input type="text"/>	<input type="text"/>
Taluk/Sub division	<input type="text"/>	<input type="text"/>
Town/City/District	<input type="text"/>	<input type="text"/>
State/Union territory	<input type="text"/>	<input type="text"/>
Country	<input type="text"/> Pin <input type="text"/>	<input type="text"/> Pin <input type="text"/>
Landline Number	<input type="text"/>	<input type="text"/>
Nearest CSB Branch	<input type="text"/>	<input type="text"/>
Distance in KM	<input type="text"/>	<input type="text"/>

EMPLOYMENT DETAILS

Employer Name	<input type="text"/>																					
Nature of Employment	<input type="checkbox"/> Salaried	<input type="checkbox"/> Consultant																				
Nature of Employer	<input type="checkbox"/> Public	<input type="checkbox"/> Private	<input type="checkbox"/> MNC	<input type="checkbox"/> Government	<input type="checkbox"/> Police	<input type="checkbox"/> Defence	<input type="checkbox"/> Doctor	<input type="checkbox"/> Others														
Name of Premises/Building	<input type="text"/>																					
Flat/Door/Block No	<input type="text"/>																					
Road/Street	<input type="text"/>										Town/City/District	<input type="text"/>										
Landmark	<input type="text"/>										Post office	<input type="text"/>										
State/Union territory	<input type="text"/>										Country	<input type="text"/>					Pin Code	<input type="text"/>				
Mobile Number	<input type="text"/>										Landline Number	<input type="text"/>										
Email Id (Official)	<input type="text"/>																					
Designation	<input type="text"/>																					
Date of Joining	<input type="text"/>					Total Exp. in years	<input type="text"/>		Retirement Date	<input type="text"/>					Years in Present Occupation	<input type="text"/>						
Department	<input type="text"/>																					
Employee No.	<input type="text"/>					Job Transferable	<input type="checkbox"/> Y <input type="checkbox"/> N	Whether confirmed in Service					<input type="checkbox"/> Y <input type="checkbox"/> N									
Monthly Salary	Gross ₹ <input type="text"/>					Net ₹ <input type="text"/>					Other Income (p.m.) ₹ <input type="text"/>											
Source	<input type="checkbox"/> Rental	<input type="checkbox"/> Agri.	<input type="checkbox"/> Others	<input type="text"/>																		
Bank Name	<input type="text"/>																					
Salary Bank A/c Number	<input type="text"/>																					

PREVIOUS EMPLOYMENT (Minimum last 5 years)

Applicant	Employer	From	To	Designation

Whether Co-Aplicant/Guarantor income to be considered for eligibility ☐ Yes ☐ No

PURPOSE OF LOAN

Purpose of Loan (✓) ☐ Home Renovation ☐ Marriage ☐ Education ☐ Business Expansion ☐ Travels ☐ Agriculture Related ☐ Others

PROPOSED LOAN DETAILS

Amount (₹) Terms (Months) P.Fee@ _____ % ROI:@ _____ % Repayment Mode ☐ PDC ☐ NACH ☐ SI

FINANCIAL DETAILS

Net Monthly Income (₹)

Bank Details	Account I	Account II
Bank Name		
A/c Number		
Type of Account		

Loan Details	Financier Name	Loan Amount	Type of Loan	EMI	Topup/BT
Loan I					
Loan II					
Loan III					
Loan IV					
Loan V					
Loan VI					

Annual Income (Total of all income declared/only a absolute and numeric value)

FINANCIAL INFORMATION

Particulars	Applicant (Rs.)			
Bank Deposits	₹		Bank/FI name	
NSC/KVP - Receipt No.		No of units		
Name of Vehicle Two Wheeler Four Wheeler	Name of Vehicle		Reg No.	
	Market Value ₹			
Life Insurance Policies	Name of Insurance Company			
	Sum Assured		Surrender Value	
Gold	Investment in Shares			
Other Assets (Specify)				
Total Savings/Investment				

GENERAL (Applicable to Applicant and Co Applicant if any)

Have you earlier applied to CSB for a loan? <input type="checkbox"/> Yes <input type="checkbox"/> No	Have you earlier given guarantee to any borrowers of CSB <input type="checkbox"/> Yes <input type="checkbox"/> No
Type of Loan	Loan A/c No. if available

DID YOU GET TO KNOW CSB THROUGH

☐ Existing customer of the bank ☐ Advertisement ☐ Referred by Builder/Developer ☐ Friends/Relatives ☐ Poster
☐ Others, Please specify

Would you be interested in any of the other CSB products?

☐ Current A/C ☐ Savings A/C ☐ Deposits ☐ Other Loans ☐ Insurance ☐ Others

ACKNOWLEDGMENT FOR RECEIPT OF APPLICATION FORM

Date To,

CSB Bank has received your application for a Personal Loan of ₹
 1. CSB Bank will convey its decision within 30 working days from the date of receipt of the application is complete in all respects and submitted along with all documents as per the checklist provided in the application for the loan and/or any additional documents as may be required by the bank for proper appraisal of the application. The computation of 30 days shall start from the day on which all documents required for a proper appraisal of the application are provided by the Customer to the bank.

For any queries clarifications, please contact landline number	
Sales Manager	
DSA	
Sales Executive	
E-mail ID	

