

B&S/60/2020

June 23, 2020

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001.
Scrip code: 542867

National Stock Exchange of India Ltd.,
Exchange plaza, 5th floor,
Bandra-kurla Complex,
Bandra (E), Mumbai 400051.
Symbol: CSBBANK

Dear Sir/Madam,

Annual Secretarial Compliance Report for the financial year ended March 31, 2020

Please find enclosed the Annual Secretarial Compliance Report issued by M/s SVJS & Associates, Company Secretaries, Kochi, in terms of the SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 8, 2019, for the financial year ended March 31, 2020.

This intimation is also available on the website of the Bank at www.csb.co.in.

Kindly take the same on record.

Thanking You.

Yours faithfully,

Sijo Varghese
Company Secretary

Enclosure: as above

Partners :

CS. Vincent P.D., MBA, LL.B, FCS

CS. Jayan K., LL.B, FCS

CS. Sreekumar P. S., FCS

CS. Lekha Ashok, FCS

CS. Rohini Varma K., FCS

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**SECRETARIAL COMPLIANCE REPORT OFCSB BANK LIMITED
FOR THE YEAR ENDED 31ST MARCH 2020**

We SVJS & Associates, Company Secretaries, Kochi have examined:

- a) all the documents and records made available to us and explanation provided by CSB BANK LIMITED ("the listed entity"), the representations made by the Management and considering the relaxations granted by the Ministry of Corporate Affairs and Securities and Exchange Board of India warranted due to the spread of the COVID-19 pandemic, arising from the compliances of specific Regulations listed below,
- b) the filings/ submissions made by the listed entity to the stock exchanges in connection with the above,
- c) website of the listed entity,
- d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the year ended 31st March 2020 ("Review Period") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;



- (c) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- (d) The Securities and Exchange Board of India (Issue Of Capital and Disclosure Requirements) Regulations, 2018;
- (e) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (f) Securities and Exchange Board of India (Depositories and Participants) Regulations 2018

and circulars/ guidelines issued thereunder;

and based on the above examination, We hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

Sr.No.	Compliance Requirement (Regulations/ circulars / guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
1	As per Regulation 17 of The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the entire pre-issue capital held by persons other than the promoters shall be locked-in for a period of one year from the date of allotment in the initial public offer.	Pre-issue capital held by persons other than the promoters was locked in before the date of allotment	On verification it was found that the pre-issue capital held by persons other than the promoters was locked in before the date of allotment

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from our examination of those records.

- (c) There were no actions taken against the listed entity/ its promoters/ directors either by SEBI or by Stock Exchanges (including under the Standard Operating



Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder. The listed entity has no material subsidiaries.

(d) This being the first reporting since the equity shares of the Company have become listed, reporting on actions to comply with the observations made in the previous reports do not arise.

Kochi
19.06.2020



For SVJS & Associates
Company Secretaries

A handwritten signature in blue ink, appearing to read "Vincent P.D.", with a horizontal line drawn underneath.

CS Vincent P.D.
Managing Partner
CP No.: 7940, FCS: 3067

UDIN:F003067B000355650